RECIPES FOR SUCCESS



Experienced business owners will tell you there's no clear recipe for success. On the contrary, winning in business is more about understanding the way different elements work together and being nimble enough to make changes as needed. It's a blend of art and chemistry, not a frozen TV dinner.

This short guide outlines proven strategies for growth and profitability.







PLANNING

Understanding what you're trying to create is the first and most critical element. Too many business owners get caught up in the operations and day-to-day details, without taking the time to actually sit down and focus on planning.

Often, the key to growth and increased profit is remarkably simple: create a plan and write it down.

Businesses with a written vision

THE BIG IDEA

Going from good to great means documenting a clear vision.

GROW 50% FASTER

PLANNING IN PRACTICE

An annual planning session is the perfect way to make dreams pay dividends.

Companies with defined marketing plans and analysis

THE BIG IDEA

Marketing plans work, when created thoughtfully and revised as needed.

GROW 30% FASTER

PLANNING IN PRACTICE

Simple gets it done: Start with a 1-page plan.
Once you see what's working, revise and expand the plan.

People are the driving force behind every business, and in order to thrive it's important to nurture both customers and employees. Customers who keep coming back will keep spending more (and bringing their friends). Employees who are engaged will work harder and become your best salespeople.

So put people first and profits will follow, because attracting new customers and training new employees is a lot more expensive than taking care of the ones you already have. Increasing client retention by 5% can

THE BIG IDEA

Customer loyalty is the key to increased profits.

PEOPLE IN PRACTICE

Retention begins with a plan; make it an essential part of your annual strategy. **Owners can**

INCREASE MARGINS

when their employees are exponentially engaged.

PEOPLE IN PRACTICE

Focus on three main elements to nurture a successful staff: Empowerment, Teamwork, and Leadership

THE BIG IDEA

With employee engagement at just 30%, businesses are missing out.

PERFORMANCE

If you don't know how you're doing, you won't be able to make the best decisions. Like tasting a dish to know when it needs more salt, measuring the performance of your business in real time provides you with critical information. Additionally, the way your company performs for your customers will determine their experience, and how much they're willing to pay for it.

Focusing on performance isn't just a good idea, it's a proven path to financial success.

Business owners who track metrics monthly

THE BIG IDEA

Tracking Key Performance Indicators is the path to greater ROI.

PERFORMANCE IN PRACTICE

Profit-focused businesses rely on finance and marketing dashboards that are routinely updated.

THE BIG IDEA

High-performing customer service is a key driver of profitability.

85% of customers will pay up to 25% more for

SUPERIOR SERVICE

PERFORMANCE IN PRACTICE

Tools like Net Promoter Score allow owners to monitor and improve customer satisfaction.

LEARN MORE ABOUT HOW TO GROW YOUR BUSINESS



kinesisinc.com/planning



kinesisinc.com/people



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ABOUT KINESIS

Ranked #65 in Portland's 100 fastest growing private companies, Kinesis acts as a virtual marketing department for businesses that have reached \$1 million in annual sales. We work with ambitious, open-minded business leaders looking for an alternative to tired, ineffective methods of marketing.



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